

Security listing decoder

Use this sheet for a security business listing. Copy the exact claim and the different meanings it might have. Request a named document before filling in the findings on the second sheet. Blank means unanswered, not failed.

Business and listing date

Claim topic	Exact claim and possible meanings	Document requested
Service mix		
Recurring income		
Company approval		
Individual licences		
Owner handover		
Profit adjustment		

Priority evidence request, person asked and date

Type your answers in and save a copy, or print the page and fill it in by hand. Nothing you enter is sent to us.

Security listing decoder: findings

Use the same business and claim topics as the first sheet. Record what the document actually establishes, including its date and scope. Keep unsupported statements open and name the next question.

Business and evidence review date

Claim topic	Verified finding, document and date	Next question and who will answer
Service mix		
Recurring income		
Company approval		
Individual licences		
Owner handover		
Profit adjustment		

Decision: investigate, seek more evidence or leave; give the reason

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